

**New Patient Questionnaire****Demographics and Appointment Information:***Demographics*

Today's Date: \_\_\_\_\_  
Patient Last Name: \_\_\_\_\_  
Patient First Name: \_\_\_\_\_  
Street Address: \_\_\_\_\_  
Phone #: \_\_\_\_\_ (h) \_\_\_\_\_ (m)  
Employer: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_  
Emergency Contact Home #: \_\_\_\_\_

Patient Date-of-Birth: \_\_\_\_\_  
Social Security Number: \_\_\_\_\_  
Gender: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
E-Mail: \_\_\_\_\_  
Employer Address: \_\_\_\_\_  
Emergency Contact Relationship: \_\_\_\_\_  
Emergency Contact Cell #: \_\_\_\_\_

*Physician Information*

Primary Care Physician (PCP) Name: \_\_\_\_\_  
PCP Office #: \_\_\_\_\_  
Referring MD Name: \_\_\_\_\_  
Referring MD #: \_\_\_\_\_  
Other MD Name: \_\_\_\_\_  
Other MD #: \_\_\_\_\_

PCP Office Address: \_\_\_\_\_  
Referring MD Address: \_\_\_\_\_  
Other MD Address: \_\_\_\_\_

*Primary Insurance Information*

Insurance Company: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Patient Relationship to Insured: \_\_\_\_\_

Effective Date: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_

*Secondary Insurance Information*

Insurance Company: \_\_\_\_\_  
Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_  
Patient Relationship to Insured: \_\_\_\_\_

Effective Date: \_\_\_\_\_  
Name of Insured: \_\_\_\_\_

*Guarantor Information (if different than self)*

Last Name: \_\_\_\_\_  
Social Security Number: \_\_\_\_\_  
Street Address: \_\_\_\_\_  
Phone #: \_\_\_\_\_ (h) \_\_\_\_\_ (m)  
Employer: \_\_\_\_\_

First Name: \_\_\_\_\_  
Gender: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Employer Address: \_\_\_\_\_

*Pharmacy Information*

Local Pharmacy Name: \_\_\_\_\_  
Pharmacy Address: \_\_\_\_\_

Pharmacy Phone #: \_\_\_\_\_

Mail Order Pharmacy Name: \_\_\_\_\_  
Pharmacy Address: \_\_\_\_\_

Pharmacy Phone #: \_\_\_\_\_  
Pharmacy Fax #: \_\_\_\_\_

**Why are you here today:**

\_\_\_\_\_  
\_\_\_\_\_

Patient Name: \_\_\_\_\_

**Past Medical History:** Please check *only* the boxes that apply to you

*Heart Diagnoses:*

- Abnormal electrocardiogram (EKG)
- Abnormal heart valve
- Angina (Chest Pain)
- Atrial fibrillation
- Enlarged heart
- Coronary artery disease
- Defibrillated/shocked
- Endocarditis (infected heart valve)
- Heart attack/myocardial infarction
- Heart disease you were born with
- Heart Failure/ cardiomyopathy
- Heart murmur
- High blood pressure
- High Cholesterol
- Hospitalized for cardiac reasons
- Irregular heart rate (arrhythmia)
- Previous cardiac arrest
- Pericardial disease

*Lung Diagnoses:*

- Asthma/bronchitis
- COPD/emphysema
- Sleep apnea (heavy snoring)

*Blood Vessel Diagnoses:*

- Aneurysm
- Blood clots in leg(s) (DVT)
- Carotid disease
- Leg Pain

- Leg Swelling
- Pulmonary embolus (blood clot in lungs)
- Stroke
- TIA (mini-stroke)
- Vascular disease (pain in legs while walking)
- Varicose veins

*Ulcers:*

Have you ever had an ulcer on your leg or foot?

- Yes  No

*If yes, please complete below questions:*

Where is your ulcer? \_\_\_\_\_

When did your ulcer first appear? \_\_\_\_\_

What dressings do you use to treat your ulcer?  
\_\_\_\_\_

Who changes your dressing? \_\_\_\_\_

*Other:*

- Diabetes
- Kidney disease
- Kidney failure/dialysis
- Liver disease
- Rheumatic fever
- Thyroid disease

*Hospitalizations:*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Current Medications**

Please list ALL the medications that you are taking at home. Include **ALL** prescription medications, non-prescription medications, vitamins, herbal remedies and supplements.

|                | Name of Medication | Dose/Strength | How Many/How Often/When                |
|----------------|--------------------|---------------|--|
| <i>Example</i> | <i>Lasix</i>       | <i>40 mg</i>  | <i>twice a day - morning and night</i> |
| 1)             | _____              | _____         | _____                                  |
| 2)             | _____              | _____         | _____                                  |
| 3)             | _____              | _____         | _____                                  |
| 4)             | _____              | _____         | _____                                  |
| 5)             | _____              | _____         | _____                                  |
| 6)             | _____              | _____         | _____                                  |
| 7)             | _____              | _____         | _____                                  |
| 8)             | _____              | _____         | _____                                  |
| 9)             | _____              | _____         | _____                                  |
| 10)            | _____              | _____         | _____                                  |

Patient Name: \_\_\_\_\_

**Allergy History**

Please list any medications, or materials you are allergic to, had an adverse reaction to, or do not tolerate and describe the reaction. \_\_\_\_\_  
 \_\_\_\_\_

**Procedure History:**

Please check **only** the boxes that apply to you and put the date you had the procedure on the line:

**Heart**

- |  |   |
|--|---|
| <input type="checkbox"/> Angioplasty or stent _____                  | <input type="checkbox"/> Holter monitor _____                           |
| <input type="checkbox"/> Cardiac catheterization _____               | <input type="checkbox"/> ICD (defibrillator insertion) _____            |
| <input type="checkbox"/> Cardiac CT or MRI _____                     | <input type="checkbox"/> Left Ventricular Assistance Device(LVAD) _____ |
| <input type="checkbox"/> Coronary Artery Bypass Surgery (CABG) _____ | <input type="checkbox"/> Lung transplant _____                          |
| <input type="checkbox"/> Echocardiogram _____                        | <input type="checkbox"/> Pacemaker Insertion _____                      |
| <input type="checkbox"/> Heart rhythm ablation _____                 | <input type="checkbox"/> Stress test _____                              |
| <input type="checkbox"/> Heart transplant _____                      | <input type="checkbox"/> Anesthesia reaction (specify) _____            |

**Vascular**

- |  |  |
|--|--|
| <input type="checkbox"/> Balloon or stent of leg _____ | <input type="checkbox"/> Vein injections _____           |
| <input type="checkbox"/> Leg Bypass surgery _____      | <input type="checkbox"/> Blood flow study in legs _____  |
| <input type="checkbox"/> Aortic aneurysm repair _____  | <input type="checkbox"/> Ultrasound of the legs _____    |
| <input type="checkbox"/> Laser vein procedure _____    | <input type="checkbox"/> Ultrasound of the carotid _____ |
| <input type="checkbox"/> Removal of vein _____         | <input type="checkbox"/> Ultrasound of the aorta _____   |

**Other surgeries**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Family History:** Please check if any members of your family have had any of the following conditions:

| Condition                     | Father | Mother | Sister(s) | Brother(s) | Child(ren) |
|-------------------------------|--------|--------|-----------|------------|------------|
| Aneurysm                      |        |        |           |            |            |
| Blood Clots                   |        |        |           |            |            |
| Cancer (specify type)         |        |        |           |            |            |
| Diabetes                      |        |        |           |            |            |
| Heart Attack                  |        |        |           |            |            |
| Heart Disease                 |        |        |           |            |            |
| Heart Failure/ Cardiomyopathy |        |        |           |            |            |
| Sudden/Unexpected Death       |        |        |           |            |            |
| Stroke/TIA (mini stroke)      |        |        |           |            |            |
| Vascular Disease (specify     |        |        |           |            |            |
| Venous Disease                |        |        |           |            |            |

**Social History:** Please check the box if you consume any of the following and indicate frequency of use:

- |   |  |
|---|--|
| <input type="checkbox"/> Alcohol Use _____  | <input type="checkbox"/> Tobacco Use _____ (packs) _____ (years) _____ |
| <input type="checkbox"/> Caffeine Use _____ | <input type="checkbox"/> Recreational Drug Use _____                   |

Patient Name: \_\_\_\_\_

**Physical Activity:** Please check the box for the frequency which you exercise each week

- 
- None/Sedentary
- 
- 3 – 5 Times Per Week
- 
- Daily
- 
- Physically Unable to Exercise

*Check off the activities below that you can do with relative ease:*

- |  |   |
|--|---|
| <input type="checkbox"/> Climb 1-2 flights of stairs | <input type="checkbox"/> Take a short walk (e.g. less than one block) |
| <input type="checkbox"/> Get dressed                 | <input type="checkbox"/> Take a longer walk (e.g. around the block)   |
| <input type="checkbox"/> Have a long talk            | <input type="checkbox"/> Take a bath                                  |

**Review of Symptoms:** Please check the box if you have presented any of the following symptoms during the past 2 months**Heart:**

- 
- Chest pain
- 
- 
- Chest pressure
- 
- 
- Palpitations

**Breathing:**

- 
- Awakening with breathing difficulty
- 
- 
- Difficulty breathing while lying flat
- 
- 
- Shortness of breath
- 
- 
- Snoring

**Other:**

- 
- Back pain
- 
- 
- Blood in urine or stools
- 
- 
- Change in vision
- 
- 
- Change in weight
- 
- 
- Coughing up blood
- 
- 
- Fever
- 
- 
- Headaches
- 
- 
- Hearing Loss
- 
- 
- Nearly passing out spells

- 
- Numbness/tingling in hands or feet
- 
- 
- Passing out spells

**Vascular:**

- 
- Swelling of the feet or ankles
- 
- 
- Pain in the legs while walking
- 
- 
- Pain in the feet while lying flat
- 
- 
- Sudden loss of vision in one eye
- 
- 
- Sudden weakness in arm/leg

My records may be included in research studies with a guarantee that my name and personal identifiers will remain anonymous.    Yes \_\_\_    No \_\_\_

Patient Signature \_\_\_\_\_

Date of signature \_\_\_\_\_